



AUGUST
2014

India PVC Pipes and Fittings Industry Outlook to 2019

- Expanding Irrigated Area and Housing Sector to Stimulate Growth

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EXECUTIVE SUMMARY

The report titled “**India PVC Pipes and Fittings Industry Outlook to 2019 - Expanding Irrigated Area and Housing Sector to Stimulate Growth**” provides a comprehensive analysis of the market size of the PVC Pipes and Fittings Industry in India by revenue, production capacity and production volume. Industry has been segmented on the basis of types of PVC pipes and fittings (RPVC, PVC and CPVC pipes and fittings), by regions, by applications of PVC pipes and fittings and by organized and unorganized market. The report also entails the market share and company profiles of the major players in the India PVC Pipes and Fittings Industry. An analysis of the future of PVC Pipes and Fittings market in India is provided on the basis of revenue and production capacity over next five years.

PVC pipes and fittings market in India has grown at a CAGR of 12.5% during the period from FY’2009-FY’2014. In the past few years, government of India has initiated many new projects and investments in the irrigation sector. The focus of the government is on rural water management, which will be fulfilled only when there will be proper infrastructure for the transportation of water to the end-user. This factor will remain as one of the major drivers for the growth of PVC pipe industry in the country along with the expansion of housing sector and increasing demand for oil and gas transportation.

PVC pipes and fittings industry in India is segmented into rigid PVC, flexible PVC and chlorinated PVC pipes and fittings. Production capacity for chlorinated PVC pipes and fittings have grown at a stupendous CAGR of 30.1% during the period FY’2009-FY’2014 and are further expected to grow at a CAGR of 32.1% during FY’2014-FY’2019. Although, CPVC pipes and fittings contributed just ~% to the overall production capacity in FY’2014, it is the fastest growing segment of the PVC pipes and fittings industry in India. Irrigation and water supply together accounted for more than 70% of the market revenue in FY’2014.

Finolex Industries Limited dominated the market with a share of ~% as observed in FY’2014 followed by Supreme Industries with ~% share, Jain Irrigation and Astral Polytechnik with ~% shares, respectively. In terms of revenue, the top 4 players accounted for more than 40% of the domestic market revenue in FY’2013.

The PVC pipes and fittings market in India is projected to register strong growth over the period FY’2015-FY’2019. It is projected to grow at a double digit growth over the period FY’2014-FY’2019 and is expected to reach INR 391 billion in FY’2019 as compared to INR ~ million in FY’2014.

KEY TOPICS COVERED IN THE REPORT

- The market size of the India PVC Pipes and Fittings Industry on the basis of Revenue, FY'2009-FY'2014
- The market size of the India PVC Pipes and Fittings Industry on the basis of Production Capacity, FY'2009-FY'2014
- The market size of the India PVC Pipes and Fittings Industry on the basis of Production Volume, FY'2009-FY'2014
- Market segmentation of India PVC Pipes and Fittings Industry by RPVC, PVC and CPVC pipes and fittings, FY'2009-FY'2014
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