

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

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Order Filed on August 13, 2020
by Clerk,
U.S. Bankruptcy Court
District of New Jersey

In re:

NIZZA, INC.,

Debtor.

Case No. 20-14096

Chapter 11 (Subchapter V)

Hon. Judge: Stacey L. Meisel

Hrg Date: August 11, 2020 @ 11:00 am

ORDER CONFIRMING CHAPTER 11 PLAN OR REORGANIZATION

The relief set forth on the following pages, numbered two (2) through three (3), is hereby **ORDERED**.

DATED: August 13, 2020

A handwritten signature in black ink that reads "Stacey L. Meisel".

Honorable Stacey L. Meisel
United States Bankruptcy Judge

Page: 2
Debtor: NIZZA, INC.
Case No: 20-14096
Caption: Order Confirming Chapter 11 Plan

It appearing that Nizza. Inc.'s Chapter 11 Plan of Reorganization, dated June 10, 2020 (Docket Entry 43), (the "Plan of Reorganization") having been served on creditors, equity security holders, and other parties in interest by the Debtor, and was transmitted to the Subchapter V trustee and to the United States Trustee; and it having been determined after hearing on notice that the requirements for confirmation set forth in requirements of section 1191(b) of the Bankruptcy Code, have been satisfied; it is hereby

ORDERED as follows:

1. The Plan of Reorganization, dated June 10, 2020 (Docket Entry 43), is hereby confirmed.
2. The priority claim of the IRS (as calculated following the post-confirmation submission of the 2019 Federal Income Tax Return) must be paid in full through the Plan of Reorganization.
3. Failure to file the Debtor's 2019 Federal Income Tax Return within 30 days of entry of this order shall be grounds for dismissal or conversion.
4. In no event shall General Unsecured Creditors be paid less than 100% of filed or scheduled claims.
5. The subchapter V trustee shall serve as disbursing agent for the Debtor's payments to creditors under the confirmed Plan of Reorganization and be compensated for services for the duration of the Plan of Reorganization.
6. Upon application under § 330 and after Bankruptcy Court approval, pre-confirmation compensation to the subchapter V trustee shall be paid within 30 days of entry of the order approving compensation. Post-confirmation services shall be paid consistent with the subchapter V trustee's Notice of Appointment and Verification Statement at a rate of \$350

per hour, in addition to seeking reimbursement for any actual and necessary expenses incurred.